**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 August 2020**

**Subject:** New Financial Instrument Listing

***(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED – “ERSA28”)***

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The JSE Limited has granted a listing to **SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED** on Interest Rate Market with effect from 17 August 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ERSA28

**Nominal Issued** R 263,000,000.00

**Issue Price** R 263,000,000.00

**Coupon** 5.492% (3 Month JIBAR as at 17 Aug 2020 of 3.442% plus 205bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close Date** 07 February, 07 May, 07 August, 07 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** by 17:00 on06 February, 06 May, 06 August, 06 November

**Issue Date** 17 August 2020

**Date Convention** Following

**Interest Commencement Date** 17 August 2020

**First Interest Payment Date** 17 November 2020

**Call / Step Up Date** 17 August 2023

**ISIN No.** ZAG000169731

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ERSA28%20PricingSupplement1708.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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